

VouchedFor Top Rated Firm 2026

The only Top Rated Firm in Wilmslow for three consecutive years



38 VouchedFor Reviews

received from our clients in 2025. We have a customer rating of 4.9 out of 5.



3 years running

We have been a Top Rated Firm since 2024.

2

of our experts have been named Top Rated Advisers.

What being Top Rated means for us:

"Being named a VouchedFor Top Rated Firm again in the 2026 Guide, for the third year in a row, is a privilege. Thank you to every client who took the time to leave a review and share their experience. Your feedback helps us keep learning, improving, and staying focused on what matters to you."



We are highly rated by our clients

Here is how clients rated our performance, and some of the things they had to say about their experience of working with us.

★★★★★ 4.9 Overall

★★★★★ 5.0 Advice

★★★★★ 5.0 Service

★★★★★ 4.8 Value



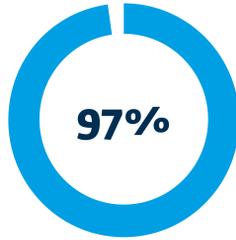
"Dacre and his team have always been prompt and professional with any questions I have asked."



"Provided very helpful financial advice regarding investments, pensions, family finance, and retirement planning. He set up ISAs, amalgamated pensions, and is always responsive and helpful when I send him questions."



of our clients would recommend us to others they know



of our clients are confident that they are on track to achieve their financial goals with their adviser



of clients tell us our correspondence is clear and easy to understand

Our clients get results

When asked if they had seen the outcome they were hoping for, this is what our clients had to say.



"Yes – my portfolio performance has consistently beaten inflation and my needs."



"Yes, absolutely."



"We are now well placed to meet our financial goals for retirement."

If you would like to work with a Top Rated Firm, we are here to help.

01625 529499

enquiries@dbl-am.com

www.dbl-am.com

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